Document No. 30

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

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Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Minnehaha County

2. Designation of issue: $2,900,000 Series 2005C Limited Tax General Obligation Certificates

3. Date of issue: November 8, 2005

4. Purpose of issue: to pay all or a portion of the costs of a human services center

5. Type of bond: certificates of participation evidencing undivided interests in lease payments to be made by the Minnehaha County pursuant to a lease-purchase agreement with U.S. Bank National Association

6. Principal amount and denomination of bond:

$2,900,000 in denominations as set forth in the attached Seventh Amendment to Lease-Purchase Agreement

7. Paying dates of principal and interest:

June 1 and December 1 of each year commencing June 1, 2006.

over

8. Amortization schedule:

See attached Seventh Amendment to Lease-Purchase Agreement

9. Interest rate or rates, including total aggregate interest cost:

See attached Seventh Amendment to Lease-Purchase Agreement

This is to certify that the above information pertaining to Minnehaha County is true and correct on this 8th day of November, 2005.

LINDQUIST & VENNUM P.L.L.P., as
Bond Counsel

By: _____

For further information regarding the enclosed filing, contact Elizabeth G. Aby, Lindquist & Vennum P.L.L.P., 4200 IDS Center, Minneapolis, Minnesota (612/371-3535)

EXECUTION COPY

2005C

SEVENTH AMENDMENT TO

LEASE-PURCHASE AGREEMENT

between

U.S. BANK NATIONAL ASSOCIATION, as trustee

lessor

and

MINNEHAHA COUNTY, SOUTH DAKOTA

as lessee

Dated as of the 1st day of October, 2005

This instrument drafted by:
Lindquist & Vennum P.L.L.P.
4200 IDS Center
80 South Eighth Street
Minneapolis, Minnesota 55402

THIS SEVENTH AMENDMENT TO LEASE-PURCHASE AGREEMENT dated as of October 1, 2005 (the "Seventh Amendment to Lease"), by and between U.S. BANK NATIONAL ASSOCIATION, as successor in interest to U.S. Bank Trust National Association, First Trust National Association and First Bank of South Dakota (National Association), as trustee, a banking association duly organized and existing under the laws of the United States, as lessor (the "Trustee") and MINNEHAHA COUNTY, SOUTH DAKOTA, a political subdivision of the State of South Dakota (the "County"), as lessee;

W I T N E S S E T H:

WHEREAS, the Trustee and the County entered into a Declaration of Trust (the "Original Trust Agreement") dated as of September 1, 1992 relating to the $9,950,000 Certificates of Participation, dated September 1, 1992 (the "1992 Certificates"), as amended and supplemented by the First Supplemental Declaration of Trust, dated as of November 1, 1994 (the "First Supplemental Trust Agreement") relating to the $5,630,000 Certificates of Participation, Series 1994A, dated as of November 1, 1994 (the "1994A Certificates"), the Second Supplemental Declaration of Trust, dated as of April 1, 1997 (the "Second Supplemental Trust Agreement") relating to the $3,460,000 Certificates of Participation Series 1997A (the "1997A Certificates"), the Third Supplemental Declaration of Trust, dated as of April 1, 1999 (the "Third Supplemental Trust Agreement") relating to the $8,555,000 Certificates of Participation Series 1999 (the "1999 Certificates"), the Fourth Supplemental Declaration of Trust, dated as of December 1, 2000 (the "Fourth Supplemental Trust Agreement") relating to the $10,000,000 Certificates of Participation Series 2000 (the "2000 Certificates") and the $13,000,000 Certificates of Participation Series 2001 (the "2001 Certificates") and the Fifth Supplemental Declaration of Trust, dated as of September 1, 2004 (the "Fifth Supplemental Trust Agreement) relating to the $13,170,000 Certificates of Participation Series 2004 (the "2004 Certificates") in a Lease-Purchase Agreement between the Trustee and the County, dated as of September 1, 1992 (the "Original Lease"), as amended and supplemented by the First Amendment to Lease-Purchase Agreement, dated as of November 1, 1994 (the "First Amendment to Lease"), the Second Amendment to Lease-Purchase Agreement, dated as of April 1, 1997 (the "Second Amendment to Lease"), the Third Amendment to Lease-Purchase Agreement, dated as of April 1, 1999 (the "Third Amendment to Lease"), the Fourth Amendment to Lease-Purchase Agreement, dated as of December 1, 2000 (the "Fourth Amendment to Lease"), the Fifth Amendment to Lease-Purchase Agreement, dated as of September 1, 2004 (the "Fifth Amendment to Lease") and the Sixth Amendment to Lease-Purchase Agreement, dated as of October 1, 2005 (the "Sixth Amendment to Lease") relating to the $1,700,000 Certificates of Participation Series 2005A (the "2005A Certificates");

WHEREAS, pursuant to Section 3.19 of the Original Trust Agreement, Additional Certificates (as defined in the Original Trust Agreement) may be issued under and be equally and ratably secured by the Original Trust Agreement to provide funds to pay all or any part of the costs of acquisition, construction, furnishing and equipping of additions to the Facilities (as defined in the Original Indenture); and

WHEREAS, the County and the Trustee may amend the Original Trust Agreement, without the consent of or notice to any of the Owners (as defined in the Original Trust

Agreement) of the Certificates, under Section 7.02 of the Original Trust Agreement to issue Additional Certificates as provided in Section 3.19 of the Original Trust Agreement; and

WHEREAS, the Seventh Supplemental Trust Agreement, dated as of October 1, 2005 (the "Seventh Supplemental Trust Agreement") is necessary to issue the $2,900,000 Limited Tax General Obligation Certificates of Participation, Series 2005C (the "2005C Certificates") in the Original Lease, as amended and supplemented by the First Amendment to Lease, the Second Amendment to Lease, the Third Amendment to Lease, the Fourth Amendment to Lease, the Fifth Amendment to Lease and the Sixth Amendment to Lease between the County and the Trustee, to provide funds to pay for the construction of a human services center; and

NOW, THEREFORE, in the joint and mutual exercise of their powers, and in consideration of the mutual covenants herein contained, the parties hereto recite and agree as follows:

1. All words and phrases defined in the Original Lease under Section 1.1 as amended by the First Amendment to Lease, the Second Amendment to Lease, the Third Amendment to Lease, the Fourth Amendment to Lease, the Fifth Amendment to Lease and the Sixth Amendment to Lease shall have the same meaning when used in this Seventh Amendment to Lease except as follows:

Interest: the portion of any Lease Payment designated as and comprising interest as described in Exhibit B to the Original Lease, Exhibit A to the First Amendment to Lease, Exhibit A to the Second Amendment to Lease, Exhibit A to the Third Amendment to Lease, Exhibit A to the Fourth Amendment to Lease, Exhibit A to the Fifth Amendment to Lease, Exhibit A to the Sixth Amendment to Lease and Exhibit A to the Seventh Amendment to Lease.

Interest Payment Date or Payment Date: any of the dates for scheduled payments of Interest as shown on Exhibit B to the Original Lease, Exhibit A to the First Amendment to Lease, Exhibit A to the Second Amendment to Lease, Exhibit A to the Third Amendment to Lease, Exhibit A to the Fourth Amendment to Lease, Exhibit A to the Fifth Amendment to Lease, Exhibit A to the Sixth Amendment to Lease and Exhibit A to the Seventh Amendment to Lease.

Lease Payment: the payment due from the County to the Trustee on each Payment Date during the Term of the Lease, as shown on Exhibit B to the Original Lease, Exhibit A to the First Amendment to Lease, Exhibit A to the Second Amendment to Lease, Exhibit A to the Third Amendment to Lease, Exhibit A to the Fourth Amendment to Lease, Exhibit A to the Fifth Amendment to Lease, Exhibit A to the Sixth Amendment to Lease and Exhibit A to the Seventh Amendment to Lease.

Lease Payment Account: the account established under Section 4.03 of the Trust Agreement.

Payment Date: the date upon which any Lease Payment is due and payable as provided in Exhibit B to the Original Lease, Exhibit A to the First Amendment to Lease, Exhibit A to the Second Amendment to Lease, Exhibit A to the Third Amendment to

Lease, Exhibit A to the Fourth Amendment to Lease, Exhibit A to the Fifth Amendment to Lease, Exhibit A to the Sixth Amendment to Lease and Exhibit A to the Seventh Amendment to Lease.

Principal: the portion of any Lease Payment designated as principal on Exhibit B to the Original Lease, Exhibit A to the First Amendment to Lease, Exhibit A to the Second Amendment to Lease, Exhibit A to the Third Amendment to Lease, Exhibit A to the Fourth Amendment to Lease, Exhibit A to the Fifth Amendment to Lease, Exhibit A to the Sixth Amendment to Lease and Exhibit A to the Seventh Amendment to Lease.

Principal Balance: as of any date, $68,365,000, less the aggregate amount of Principal theretofore paid.

Principal Payment Date: any of the dates for scheduled payments of Principal, as shown on Exhibit B to Original Lease, Exhibit A to First Amendment to Lease, Exhibit A to Second Amendment to Lease, Exhibit A to Third Amendment to Lease, Exhibit A to the Fourth Amendment to Lease, Exhibit A to the Fifth Amendment to Lease, Exhibit A to the Sixth Amendment to Lease and Exhibit A to the Seventh Amendment to Lease.

2. Exhibit A to this Seventh Amendment to Lease sets forth the date and Interest and Principal components of each Lease Payment relating to the 2005C Certificates coming due during the Lease Term, and the provisions for prepayment of such Lease Payments.

3. Section 2.1 is deleted in its entirety and a new Section 2.1 as follows is substituted in lieu thereof:

Section 2.1. Representations, Covenants and Warranties of County. The County represents, covenants and warrants as follows:

(a) The County is authorized under the Constitution and laws of the State to enter into the Original Lease, the First Amendment to Lease, the Second Amendment to Lease, the Third Amendment to Lease, the Fourth Amendment to Lease, the Fifth Amendment to Lease, the Sixth Amendment to Lease and this Seventh Amendment to Lease and the transactions contemplated hereby, and to perform all of its obligations thereunder or hereunder.

(b) The officers of the County executing the Original Lease, the First Amendment to Lease, the Second Amendment to Lease, the Third Amendment to Lease, the Fourth Amendment to Lease, the Fifth Amendment to Lease, the Sixth Amendment to Lease and this Seventh Amendment to Lease have been duly authorized to do so.

(c) The County will file with the Internal Revenue Service the information reporting statement required by Section 149(e) of the Code.

(d) The County agrees that it will not take any action which would have the effect of subjecting the Interest to be paid under the Lease to federal income taxes nor will the County fail to take any action which failure could result in subjecting the Interest to be paid under the Lease to federal income taxes.

4. Section 3.4 is deleted in its entirety and a new Section 3.4 as follows is substituted in lieu thereof:

Section 3.4. Lease Payments. Subject to the provisions of Section 3.5, the County shall pay to the Trustee Lease Payments at the times and in the manner specified in the Exhibit B attached to the Original Lease, Exhibit A attached to the First Amendment to Lease, Exhibit A attached to the Second Amendment to Lease, Exhibit A to the Third Amendment to Lease, Exhibit A to the Fourth Amendment to Lease, Exhibit A to the Fifth Amendment to Lease, Exhibit A to the Sixth Amendment to Lease and Exhibit A to the Seventh Amendment to Lease. The Lease Payments shall be paid directly to the Registrar in lawful money of the United States of America in immediately available funds on the Payment Date.

5. Section 8.1 is deleted in its entirety and a new Section 8.1 as follows is substituted in lieu thereof:

Section 8.1. Option to Prepay in Whole or in Part. The County shall have the option to prepay the unpaid Lease Payments but only in the manner provided in Exhibit B to the Original Lease, Exhibit A to the First Amendment to Lease, Exhibit A to the Second Amendment to Lease , Exhibit A to the Third Amendment to Lease, Exhibit A to the Fourth Amendment to Lease, Exhibit A to the Fifth Amendment to Lease, Exhibit A to the Sixth Amendment to Lease and Exhibit A to the Seventh Amendment to Lease.

6. Section 8.2 is deleted in its entirety and a new Section 8.2 as follows is substituted in lieu thereof:

Section 8.2. Exercise of Prepayment Option. The County shall give notice to the Trustee of its intention to exercise its prepayment option not less than 90 days in advance of the date of exercise, and shall pay to the Trustee on the date of exercise an amount equal to the amount of Principal to be prepaid, plus accrued interest to the prepayment date, as shown in Exhibit B to the Original Lease, Exhibit A to the First Amendment to Lease, Exhibit A to the Second Amendment to Lease, Exhibit A to the Third Amendment to Lease, Exhibit A to the Fourth Amendment to Lease, Exhibit A to the Fifth Amendment to Lease, Exhibit A to the Sixth Amendment to Lease and Exhibit A to the Seventh Amendment to Lease, less any Net Proceeds to be applied to the amount to be so paid in accordance with Section 6.2.

7. Binding Effect. This Seventh Amendment to Lease shall inure to the benefit of and shall be binding upon the Trustee and the County and their respective successors and assigns.

8. Severability. In the event any provision of this Seventh Amendment to Lease shall be held invalid or unenforceable by any court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof.

9. Execution in Counterparts. This Seventh Amendment to Lease may be simultaneously executed in several counterparts, each of which shall be an original and all of which shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the Trustee has caused this Seventh Amendment to Lease to be executed in its corporate name by its duly authorized officer; and the County has caused this Seventh Amendment to Lease to be executed in its name by its duly authorized officers and sealed with its corporate seal, as of the date first above written.

U.S. BANK NATIONAL ASSOCIATION

By: _____
Its Assistant Vice President

MINNEHAHA COUNTY, SOUTH DAKOTA

By: _____
Its Chairman

(SEAL)

Attest: _____
Its County Auditor

Signature page of the Seventh Amendment to Lease-Purchase Agreement dated as of October 1, 2005 between U.S. Bank National Association, as lessor, and Minnehaha County, South Dakota, as lessee.

STATE OF SOUTH DAKOTA)
) ss.
COUNTY OF MINNEHAHA)

On this _____ day of November, 2005, before me, a Notary Public within and for said County, personally appeared _____ and Sue Roust, to me personally known, who being by me duly sworn, did say that they are the Chairman and County Auditor, respectively, of MINNEHAHA COUNTY, SOUTH DAKOTA, a political subdivision of the State of South Dakota, the subdivision referred to in the foregoing instrument; that the seal affixed to said instrument is the corporate seal of said political subdivision; that said instrument was signed and sealed in behalf of said political subdivision by authority of its Board of County Commissioners; and said Chairman and County Auditor acknowledged said instrument to be the free act and deed of said political subdivision.

_____
Notary Public
Minnehaha County, South Dakota
My commission expires:

(Notarial Seal)

STATE OF MINNESOTA)
) ss.
COUNTY OF RAMSEY)

On this 1st day of November, 2005, before me, a Notary Public within and for said County, personally appeared Benjamin J. Krueger, to me personally known, who being by me duly sworn, did say that (s)he is an Assistant Vice President of U.S. BANK NATIONAL ASSOCIATION, as successor in interest to U.S. Bank Trust National Association, First Trust National Association and First Bank of South Dakota (National Association) the banking association referred to in the foregoing instrument; that said instrument was signed and sealed in behalf of said banking association by authority and sealed in behalf of said banking association by authority of its Board of Directors; and (s)he acknowledged said instrument to be the free act and deed of said banking association.

_____
Notary Public
1/31/10 Ramsey County, MN
My commission expires:

(Notarial Seal)

L ELAINE EBY
Notary Public
Minnesota
My Commission Expires January 31, 2010

Signature page of the Seventh Amendment to Lease-Purchase Agreement dated as of October 1, 2005 between U.S. Bank National Association, as lessor, and Minnehaha County, South Dakota, as lessee.

IN WITNESS WHEREOF, the Trustee has caused this Seventh Amendment to Lease to be executed in its corporate name by its duly authorized officer; and the County has caused this Seventh Amendment to Lease to be executed in its name by its duly authorized officers and sealed with its corporate seal, as of the date first above written.

U.S. BANK NATIONAL ASSOCIATION

By: _____
Its Assistant Vice President

MINNEHAHA COUNTY, SOUTH DAKOTA

By: Carol Tweedt
Its Chairman

(SEAL)

Attest: Sue Konst
Its County Auditor

Signature page of the Seventh Amendment to Lease-Purchase Agreement dated as of October 1, 2005 between U.S. Bank National Association, as lessor, and Minnehaha County, South Dakota, as lessee.

STATE OF SOUTH DAKOTA)
) ss.
COUNTY OF MINNEHAHA)

On this 1st day of November, 2005, before me, a Notary Public within and for said County, personally appeared Carol Twedt and Sue Roust, to me personally known, who being by me duly sworn, did say that they are the Chairman and County Auditor, respectively, of MINNEHAHA COUNTY, SOUTH DAKOTA, a political subdivision of the State of South Dakota, the subdivision referred to in the foregoing instrument; that the seal affixed to said instrument is the corporate seal of said political subdivision; that said instrument was signed and sealed in behalf of said political subdivision by authority of its Board of County Commissioners; and said Chairman and County Auditor acknowledged said instrument to be the free act and deed of said political subdivision.

SANDRA K. KINDER
(Notarial Seal) SEAL NOTARY PUBLIC SEAL
SOUTH DAKOTA

Sandra K Kinder
Notary Public
Minnehaha County, South Dakota
My commission expires: 7/13/2010

STATE OF MINNESOTA)
) ss.
COUNTY OF RAMSEY)

On this _____ day of November, 2005, before me, a Notary Public within and for said County, personally appeared _____, to me personally known, who being by me duly sworn, did say that (s)he is an Assistant Vice President of U.S. BANK NATIONAL ASSOCIATION, as successor in interest to U.S. Bank Trust National Association, First Trust National Association and First Bank of South Dakota (National Association) the banking association referred to in the foregoing instrument; that said instrument was signed and sealed in behalf of said banking association by authority and sealed in behalf of said banking association by authority of its Board of Directors; and (s)he acknowledged said instrument to be the free act and deed of said banking association.

(Notarial Seal)

_____
Notary Public
_____ County, _____
My commission expires:

Signature page of the Seventh Amendment to Lease-Purchase Agreement dated as of October 1, 2005 between U.S. Bank National Association, as lessor, and Minnehaha County, South Dakota, as lessee.

EXHIBIT A

Lease Payments and Prepayment Provisions

1. 2005C Lease Payment Dates; Principal and Interest Components.

Payment Date (as of Last Business Day)	Principal Amount	Interest Payment	Lease Payment
May 2006	$38,807.20	$70,212.69	$109,019.89
November 2006	47,647.30	61,372.59	109,019.89
May 2007	48,669.34	60,350.55	109,019.89
November 2007	49,713.30	59,306.59	109,019.89
May 2008	50,779.65	58,240.24	109,019.89
November 2008	51,868.87	57,151.02	109,019.89
May 2009	52,981.46	56,038.43	109,019.89
November 2009	54,117.91	54,901.98	109,019.89
May 2010	55,278.74	53,741.15	109,019.89
November 2010	56,464.47	52,555.42	109,019.89
May 2011	57,675.63	51,344.26	109,019.89
November 2011	58,912.77	50,107.12	109,019.89
May 2012	60,176.45	48,843.44	109,019.89
November 2012	61,467.24	47,552.65	109,019.89
May 2013	62,785.71	46,234.18	109,019.89
November 2013	64,132.46	44,887.43	109,019.89
May 2014	65,508.10	43,511.79	109,019.89
November 2014	66,913.25	42,106.64	109,019.89
May 2015	68,348.54	40,671.35	109,019.89
November 2015	69,814.62	39,205.27	109,019.89
May 2016	71,312.14	37,707.75	109,019.89
November 2016	72,841.79	36,178.10	109,019.89
May 2017	74,404.24	34,615.65	109,019.89
November 2017	76,000.21	33,019.68	109,019.89
May 2018	77,630.42	31,389.47	109,019.89
November 2018	79,295.59	29,724.30	109,019.89
May 2019	80,996.48	28,023.41	109,019.89
November 2019	82,733.86	26,286.03	109,019.89
May 2020	84,508.50	24,511.39	109,019.89
November 2020	86,321.20	22,698.69	109,019.89
May 2021	88,172.79	20,847.10	109,019.89
November 2021	90,064.10	18,955.79	109,019.89
May 2022	91,995.98	17,023.91	109,019.89
November 2022	93,969.29	15,050.60	109,019.89
May 2023	95,984.93	13,034.96	109,019.89
November 2023	98,043.81	10,976.08	109,019.89

May 2024	100,146.85	8,873.04	109,019.89
November 2024	102,295.00	6,724.89	109,019.89
May 2025	104,489.23	4,530.66	109,019.89
November 2025	106,730.58	2,289.31	109,019.89

2. Prepayment. (a) Except as provided in paragraph (b), the 2005C Certificates are also subject to redemption, in whole but not in part, on any Payment Date on and after June 1, 2006, at the option of the County and if in part in the maturities selected by the County and within any maturity in such random manner as the Trustee shall deem appropriate, as the redemption prices, expressed as percentages of the principal amount of 2005C Certificates so redeemed set forth below, plus accrued interest to the date fixed for redemption.

Dates	Redemption Price
June 1, 2006 to December 1, 2015	102%
June 1, 2016 to December 1, 2020	101%
June 1, 2021 to June 1, 2025	100.5%

(b) The Principal Balance shall also be subject to redemption, in whole, at a prepayment price equal to the Principal component being prepaid plus accrued interest, on any Interest Payment Date if the County exercises its option, or is required, to prepay the Principal Balance, as provided in Section 6.2 of the Lease.